



Credit Union Retirement Savings Plan – DEPOSIT FORM

Branch Number Contract Number Sequence Number

If this is the first deposit to contract:
 • Application must be attached
 • Designation of Beneficiary should be attached

Annuitant Information

Name (Surname first and at least one Given name)

Member Number

Is this contract locked-in? Y - Yes
 N - No

Contributor Information

Is this a Spousal Deposit? Y - Yes
 N - No

If "Yes", complete the following:

Contributor's Name (Surname first and at least one given name)

Contributor's SIN

Deposit Information

Transaction Code

- Deposit – Cash Deposit, Home Buyers Plan Repayment, or Transfer from RRIF
- Deposit – Home Buyers Plan Cancellation
- Deposit – Transfer from RRSP, RPP, DPSP
- Deposit – Transfer from a Deceased Spouse's RRSP (60L)
- Deposit – Transfer from a Retiring Allowance / Severance Pay (60J)
- Other – Please specify _____

Deposit Type V - Variable Rate
 F - Fixed Term
 S - Shares
 I - Index-Linked

COMPLETE FOR FIXED TERM DEPOSITS ONLY

Interest Rate

Compound Frequency (M, Q, S, A)

Term in Months

Renewal Option

Interest Option
C – Compound V – To Variable

Deposit Date

DD MM YY

Deposit Amount

*Fixed term deposits are non-redeemable prior to maturity

Credit Union Signature

Annuitant's Signature

Date

Date