



INTERMEDIARY SERVICES - TERM DEPOSIT APPLICATION FORM



Agent Name _____

Agent No.

1 CLIENT INFORMATION

Name

Surname

ADDRESS
Street No.

City

Province Postal Code

Social Insurance No. Date of Birth

Telephone (office) Telephone (residence)

CO-OWNER - TYPE OF REGISTRATION

JOINT TENANTS WITH RIGHT OF SURVIVORSHIP (JTWS)
 TENANTS IN COMMON

Name

Surname

ADDRESS
Street No.

City

Province Postal Code

Social Insurance No. Date of Birth

Telephone (office) Telephone (residence)

2 INVESTMENT INSTRUCTIONS

Issue Date Maturity Date Term

Amount (Cheque payable to National Bank) \$

Rate %

Interest payment

Simple Interest Monthly Annually By Cheque
 Semi-annually At maturity Deposit to account

Compound Interest

Transit No. Institution No. Account No.

3 ACKNOWLEDGEMENT

I hereby acknowledge that I have read, and understood the conditions printed on the back of this application form and agree thereto.

Date

Co-owner Signature

Client Signature

Agent Signature

4 INTERNAL USE

Transit No.

Certificate No.

Client No.

Specific Terms and Conditions Regarding Non-Registered Guaranteed Investment Certificats

Joint tenants: The Client acknowledges and agrees that the Account is a joint tenancy and all persons are joint tenants each of the other. In the event of decease of any person, the right of survivorship is in favour of all other persons. Their acknowledgement and agreement that the Account is a joint tenancy shall continue and survive in favour of the person who is the sole survivor.

General Terms and Conditions Regarding Non-Registered Guaranteed Investment Certificats

No interest will be paid in respect of any period beyond maturity.

Unless otherwise specified, a term investment applied for by more than one applicant shall be Joint Tenants With Right of Survivorship.

All G.I.Cs in CAN\$ are NOT REDEEMABLE, NOT ASSIGNABLE but are TRANSFERABLE.

We reserve the right to adjust the term requested by few days in order to have the deposit mature on a business day.

Simple interest is paid on the anniversary date.

Compound interest is compounded annually and paid at maturity.

The information requested from the client on this form is intended to be used by the Bank only for the purposes of processing this application for deposit/withdrawal and for no other purposes. The request for the client's social insurance number will be used by the Bank only to comply with the law relating to income tax reporting to Revenue Canada.

No financial institution or person acting in the transaction with the approval of the National Bank of Canada shall require as a condition of any transaction that a person who receives a product or service under the transaction must transact additional or other business with the financial institution or other person providing the product or the service.

The National Bank of Canada and its subsidiaries may exchange amongst themselves information on investment which each have issued.

Where required by law, a confirmation notice will be mailed within fifteen (15) days of purchase. If not received, please contact your broker.